Runa WFE 2.1

WF-system Installation guide

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Installation

Runa WFE comes as a binary package bundled with a compatible version of JBOSS Application Server. It is also possible to build Runa WFE from source.

Binary distribution

Prerequisites

• JDK 5.0 or higher, can be downloaded from http://java.sun.com/j2se/1.5.0/download.jsp

Installation procedure

- 0. Download and install JDK 5/0 or higher and set JAVA_HOME environmental variable (<u>http://www.jboss.org/wiki/Wiki.jsp?page=JBossInstallation</u>).
- 1. Unpack runa-wfe-*.zip archive

Runa WFE is ready to go. To start the system, please execute run.bat (Windows) or run.sh (Unix) from wfe-x.x.x/bin folder.

Navigate your browser to <u>http://localhost:8080/wfe</u>. Default credentials are:

Login: Administrator

Password: wf

Samples

Runa WFE 2.1 comes configured to the embedded hsqldb-database with a bundle of deployed sample processes.

Building from Source

Prerequisites

- JDK 5.0 or higher, can be downloaded from http://java.sun.com/j2se/1.5.0/download.jsp
- Apache Ant 1.6.x, can be downloaded from http://ant.apache.org/bindownload.cgi
- System must be deployed in JBoss AS 3.2.x or Jboss AS 4.0.x which can be downloaded from <u>http://sourceforge.net/project/showfiles.php?group_id=22866&package_id=16942</u>

All other libraries and frameworks are bundled with Runa WFE source distribution and can be found in lib subdirectories of the subprojects.

Preparing the build

- Install J2SE SDK and set JAVA_HOME environmental variable (<u>http://www.jboss.org/wiki/Wiki.jsp?page=JBossInstallation</u>)
- Install Apache Ant 1.6.x Make sure that junit.jar library is available for Ant. One of the possible ways is to put it under \$ANT_HOME\$/lib folder. (look at http://ant.apache.org/manual/OptionalTasks/junit.html for a complete discussion)
- Install JBoss Application Server (<u>http://docs.jboss.org/jbossas/admindevel326/html/ch01.html</u>) Note: JBoss configuration used in this manual is called default

- *Either* using any compatible SVN-client download the source code from the repository *or* download and unpack a source snapshot called runa-wfe-*.*.*-src.zip
- Edit /build.properties in the project root folder:

Property jboss.home.dir must point to your JBoss installation directory for Windows:

```
jboss.home = C:/jboss-4.0.x
for Unix:
    jboss.home = /opt/jboss-4.0.x
```

Performing build

Run ANT installation script in the root folder of the project

ant install.wfe

This command will build and install Runa WFE into your JBoss installation folder.

Switching the Database

By default Runa WFE is configured to use the embedded hsqldb database. <u>Jboss.org/wiki</u> says that "hsqldb is not a production quality database. It is suitable for demos and testing. JBoss ships with the database to help you get something working out of the box". So does Runa WFE. If you plan to use Runa WFE for production environment you should consider using another database engine for persistence.

Let's discuss the procedure of database switching.

Installing JDBC-Driver

First of all you need a database JDBC-driver. JDBC-driver is usually a jar-file. There exists a variety of JDBC-drivers and it is possible to find a suitable one for virtually any database engine.

Some vendors ship their databases with a JDBC-driver. Sometimes it is necessary to use third-party driver.

Once you've found a suitable driver put it under style="color: blue;">style="color: blue;"/style="color: blue;"/style="color: blue;"/style="color: blue;"/style="color: blue;">style="color: blue;"/style="color: blue

Driver Configuration

Once the driver is installed the datasource for Runa WFE should be configured to use this driver and the driver itself should be provided a connection URL and some other configuration parameters. In order to achieve this \${jboss.home}/server/default/deploy/runawfeds.xml should be edited.

The exact contents of the file depends on the selected JDBC-driver. A number of useful examples covering a vast majority of popular databases is available in \$ {jboss.home}/docs/examples/jca folder of the original jboss distribution.

Changing the dialect

After all you need to change the hibernate dialect used to talk to the database. Edit \$
{jboss.home}/server/default/conf/hibernate.cfg.xml and set the dialect property:
<property
name="dialect">net.sf.hibernate.dialect.ADialectForYourDatabase</property>

Runa WFE is ready to go.

Officially supported database engines

Currently Runa WFE supports hsqldb, MS SQL Server 2000/2005 and MySQL. Oracle 10 support is planned in the upcoming 2.1 release.

Switching to MS SQL Server

In the case of MS SQL Server the most suitable driver is <u>jTDS</u>. It can be found in a wfe/lib folder of the source distribution. As discussed previously the driver should be put in \$ {jboss.home}/server/default/lib folder.

In the case of MS SQL Server \${jboss.home}/server/default/deploy/runawfe-ds.xml should look something like this:

In the simplest case the connection-url property looks like this:

<connection-url>jdbc:jtds:sqlserver://localhost/runawfe</connection-url> Please refer to the jTDS documentation for details on settings other properties if required.

As a hibernate dialect net.sf.hibernate.dialect.SQLServerDialect is used:

<property name="dialect">net.sf.hibernate.dialect.SQLServerDialect</property></pro>

Switching to MySQL

<u>MySQL Connector/J</u> is the official JDBC-driver for MySQL. As usually the driver should be put in *\${jboss.home}/server/default/lib* folder.

\${jboss.home}/server/default/deploy/runawfe-ds.xml should look like this:

```
<?xml version="1.0" encoding="UTF-8"?>
<datasources>
    <local-tx-datasource>
        <jndi-name>runawfe-ds</jndi-name>
        <connection-url>jdbc:mysql://<server>[:port]/<database>?
useUnicode=true&characterEncoding=UTF-8</connection-url>
        <driver-class>com.mysql.jdbc.Driver</driver-class>
        <user-name>user</user-name>
        <password>****</password>
        </local-tx-datasource>
</datasources>
```

Hibernate's dialect for MySQL is net.sf.hibernate.dialect.MySQLDialect.

Final notes

You may want to try Runa WFE with different database engines. The general procedure is already described:

• Find a suitable JDBC-driver and put it in the lib folder;

- Edit the runawfe-ds datasource configuration;
- Change the hibernate dialect used to talk to the database.

In a Perfect World this is just enough to run RunaWFE over a new database engine. But in a real life some problems may (and possibly would) appear. Please don't hesitate to ask questions in our forum and also share your experience with other people.

If you want to integrate a new database environment into automated build process (for example to run tests over different from hsqldb database) you have to modify <code>runawfe-ds.xml</code> and <code>hibernate_build.properties</code> files of the source distribution (please, don't commit them). You also require to make sure your JDBC-driver is always located at right place. The simplest way to do this is to put it under the <code>wfe/lib</code> folder of the source distribution.

Playing sample processes

- Surf to <u>http://localhost:8080/wfe</u>
- Accounts:

Login	Full name
julius	Gaius Julius Caesar
nero	Nero Claudius Caesar
cleopatra	Cleopatra VII The Daughter of the Pharaoh
caligula	Gaius Iulius Germanicus
tiberius	Tiberius Claudius Drusus
marcus	Marcus Aurelius Antoninus
gaiua	Gaiua Flavius Valerius Constantinus
attila	Attila the King of Huns

The password for sample accounts is 123

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	- 5) - (5	🗵 😭	h	tp://localhost:8080/wfe/logout.do	▼ 🖸 Go 🚺	<u>,</u>

RU	NÆFE
Login:	julius
Password:	statek
Login	

Done

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sample groups:

Group	Group members
manager	julius
	nero

human resource	cleopatra
bookkeeper	caligula
	tiberius
	marcus
staff	gaiua
	attila
all	all sample actors

Menu items:

- System allows to:
 - Manage system permissions
- Process Definitions allows to:
 - Start business process
 - View permissions on business process definition
 - View the business process graph
- Executors allows to:
 - Manage executor permissions
 - Manage executor properties
 - Process Instances allows to:
 - View process instance states and variables
- Tasks allows to:
 - Work with actors tasks

Sample processes:

- Overtime work
- Vacation
- Business trip

Notes:

•

- Only managers (*julius*, *nero*) have the rights to start processes "Overtime work" and "Business trip".
- All sample actors can start the process "vacation".
- The boss 1 of *gaiua* is *julius*, the boss of *marcus* and *attila* is *nero*.

Running processes

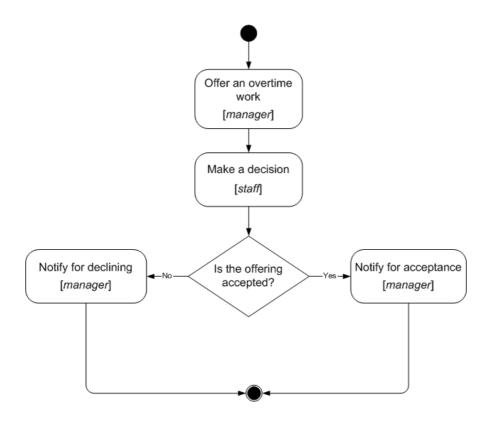
Overtime work

Description:

Manager asks the employee for overtime work. The employee accepts or declines the proposal. After that the manager receives the notification of acceptance or rejection.

The business process graph:

¹ Organization function determines boss in "vacation" process.



How to play the business process:

Log in as member of manager group (e.g. julius) Click menu item "Process Definitions" Click "Start" for "overtime work"

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R U N CONSULTING GROU		ocess Defin	itions	Logged	as: <i>julius</i> Logout
System		ow Controls			
Process Definitions	Valid	ate Definition			
Executors		Name	Description	Version	
Process Instances Tasks		over time work demo	The participants of this process are the members of the manager and staff groups	1	Start
		vacation demo	The participants of this process are the members of the manager, all and human resource groups	1	Start
		business trip demo	The participants of this process are the members of the manager, staff, bookkeeper and human resource groups	1	Start
	Un	deploy			

http://localhost:8080/wfe/startProcessInstance.do?id=85196859

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Start form will appear.

•

Choose an employee, which will receive proposal for an overtime work

(e.g. gaiua)

- Enter the time interval for the overtime work (e.g. 15.06.2005 22:30 15.06.2005 23:30)
- Fill the fields «reason» and «comment»

• Click "OK"

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RUNA CONSULTING GROUP	Logged as: <i>julius</i>
Menu System Process Definitions	Start form Offer an overtime work
Executors Process Instances Tasks	Employee: Gaiua Flavius Valerius Constantinus DateTime since (dd.mm.yyyy 15.06.2005 22:30 DateTime till (dd.mm.yyyy hh:mm): 15.06.2005 23:30 Reason : we need an extra work
	it is very important ? June, 2005 × « Today > Ok Wk Sun Mon Tue Wed Thu Fri Sat 21 1 2 3 4 22 5 6 7 8 9 10 11 23 12 13 14 15 16 17 18 24 19 20 21 22 23 24 25 25 26 27 28 29 30
Done	Select date Adblock

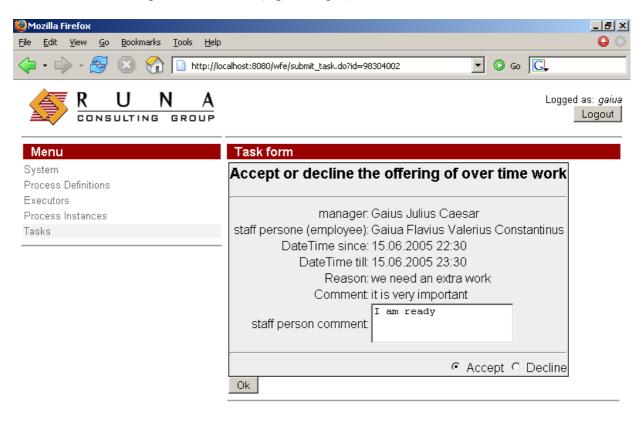
The new instance of "overtime work" business process will be created and the employee (gaiua) will receive task.

Click "Logout"

Log in as employee, selected on the start form (gaiua). Click the "make a decision" task.

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🗇 • 🔿 - 餐 🛞 🟠 🗋 ht	tp://localhost:8080/wfe	e/login.do	💌 💽 Go	G,
	A			Logged as: <i>gaiua</i> Logout
Menu	Tasks			
Menu System	Tasks ► Show Control	ls		
		Description	Definition Name	Process Instance Id

Choose "accept" or "decline" (e.g. "accept"), fill the «comment» field and click «OK».



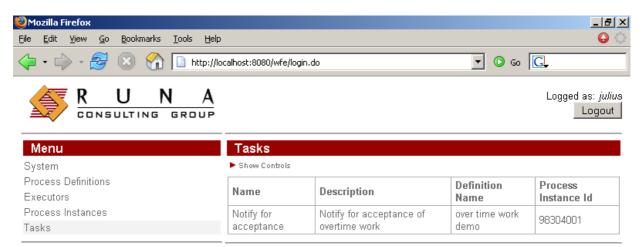
Done

Done

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Log in as an actor, which started the process (julius) Click on task "Notify for acceptance".



Done

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By clicking "OK" you'll finish the process.

<mark>ම)Mozilla Firefox</mark> File Edit View <u>Go B</u> ookmarks Iools <u>H</u> elp <	Lalhost:8080/wfe/submit_task.do?id=98304002
RUNA CONSULTING GROUP	Logged as: <i>julius</i> Logout Task form
Menu System Process Definitions Executors Process Instances	OverTime work - accepted manager: Gaius Julius Caesar
Tasks	staff persone (employee): Gaiua Flavius Valerius Constantinus DateTime since: 15.06.2005 22:30 DateTime till: 15.06.2005 23:30 Reason: we need an extra work Comment: it is very important
	ok

Done	Adblock	5

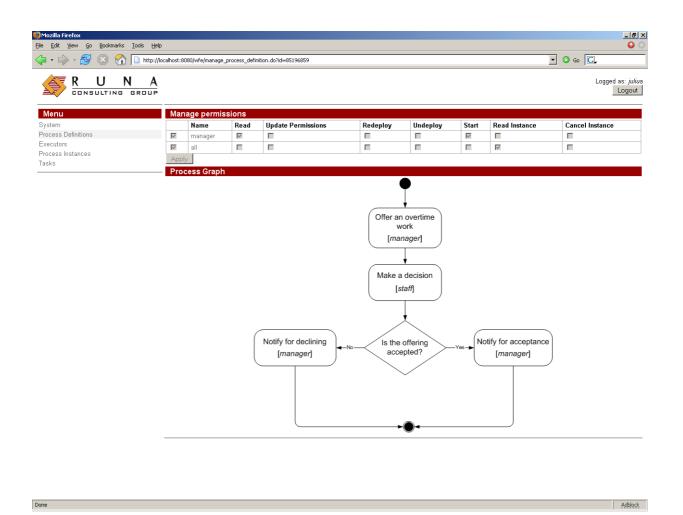
Note. To monitor process click on "Process Instances" menu item and click on instance.

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Menu		Instances		
Menu	Process		Started	Ended
Menu System	Process ► Show Contro	ls	Started 2005-06-07 13:23:01.844	
Menu System Process Definitions	Process > Show Contro	Definition Name		

		anage_process_instance.do?i	d=98304001 🔽 💽 (50 C. Logged as: julius Logout			
Menu System	Name	Assignment	Organization Functi	ion			
Process Definitions	staff	gaiua					
Executors	manager	julius					
Process Instances	Process Va	riable List					
Tasks	State Name						
		Name	Value	Туре			
		since	Wed Jun 15 22:30:00 GMT+03:00 2005	java.util.Date			
		staffPersonDecision	true	java.lang.Boolean			
	Notify for acceptance	reason	we need an extra work	java.lang.String			
	acceptance	staff person comment	l am ready	java.lang.String			
		comment	it is very important	java.lang.String			
		till	Wed Jun 15 23:30:00 GMT+03:00 2005	java.util.Date			

Note. To see the business process graph click on "Process Definitions" menu item and click on process.

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RUNA CONSULTING GROUP				Logged	as: <i>julius</i> Logout
Menu	Pre	ocess Definitio	ons		
System	► Sho	ow Controls			
Process Definitions	Valid	ate Definition			
Executors		Name	Description	Version	
Process Instances Tasks		over time work demo	The participants of this process are the members of the manager and staff groups	1	Start
		vacation demo	The participants of this process are the members of the manager, all and human resource groups	1	Start
		business trip demo	The participants of this process are the members of the manager, staff, bookkeeper and human resource groups	1	Start
	Un	deploy	·		



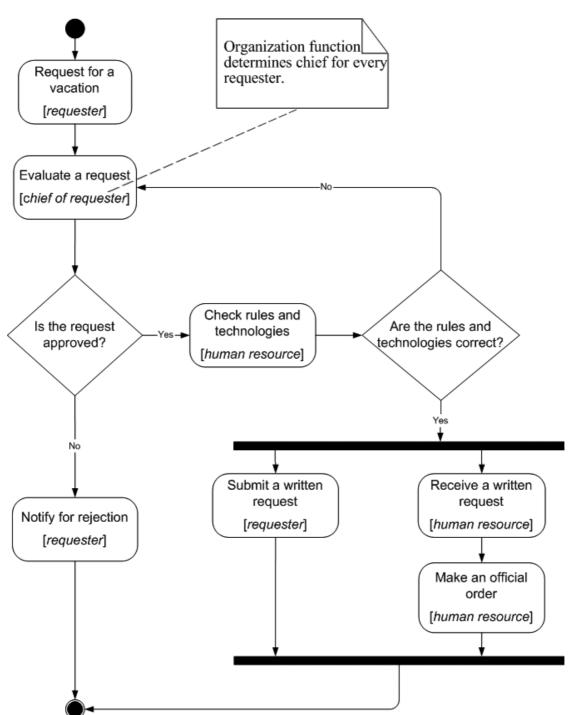
Vacation

Description:

An employee requests for vacation. The boss² accepts or declines the request. If request was rejected, the employee receives notification and business process ends. If request was approved, the human resource inspectors receive task "check rules and technologies". Human resource inspector checks business process data. If check result is negative, the business process returns to the "evaluate a request" state (the cycle example). Boss accepts or declines the request. If the check result is positive, the business process sends task for hardcopy request submission and official order issuing. Employee receives task "submit the written request for a vacation" to the human resource department", the human resource inspector receives task "receive a written request from employee" concurrently. Upon completion this task the human resource inspector receives next task "make an official order". After all these tasks are done, the business process ends.

²⁰ rganization function determines boss for every actor. Actors with login names starting with "g" have boss *julius*, the others – *nero*.

The business process graph:



How to play the business process:

Log in as member of *staff* group (e.g. *marcus*) Click on the menu item "Process Definitions" Click "Start" for "vacation" Start form will appeared. In this form:

- Start form will appeared. In this form.
- Enter the time interval for the vacation
- Fill the fields «reason» and «comment»
- Click "OK"

The new instance of "vacation" business process will start and boss receives the "evaluate a request" task. The boss of *marcus* is *nero*

Click "Logout"

Login as *nero* Click on "evaluate a request" task Choose "accept", fill the «boss comment» and click «OK» Click "Logout" Login as member of the "human resource" group. (*cleopatra*) Click "check rules and technologies" task Choose "correct", fill the "human resource inspector comment" and click "OK" Click on "Receive a written request" task Click "OK" Login as *marcus*. Click on "Submit a written request" task and then click "OK" Login as *cleopatra*. Click on "Make an official order" task. The form will appeared. In this form: Fill the "Official order number" field • Fill the "Official order date" field •

Click "OK"

The business process ends

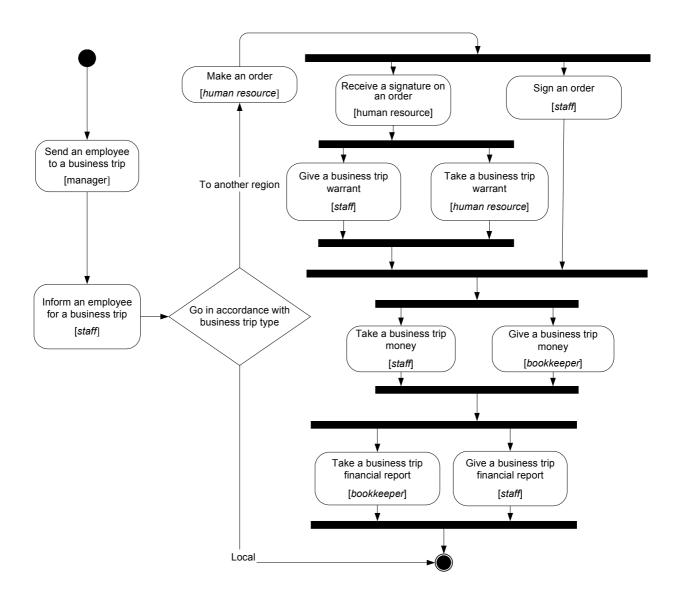
Business trip

Note. This process is quite complex. This documentation contains only short description and the business process graph.

The short description:

A manager sends an employee to a business trip. The employee receives notification. If the business trip is local, the business process ends. If business trip type is "to another region", a human resource inspector receives task "make an official order". The employee receives task "sign an order" and human resource inspector receives a task "receive a signature on the order" concurrently. Employee receives task "receive a business trip warrant" and inspector receives a task "give a business trip warrant". Bookkeeper issues and employee receives the business trip money. After employee returns from the business trip, employee submits and bookkeeper receives the business trip financial report. The business process ends.

The business process graph:



Authentication

Authentication configuration

Runa WFE uses JAAS for authentication. Main configuration file for authentication is login_module.properties. This file is plain .properties file which defines login modules
and their requirements.

Runa WFE provides following modules:

- ru.runa.af.authenticaion.InternalDBPasswordLoginModule module authenticates username and password against internal Runa WFE database
- ru.runa.af.authenticaion.ADPasswordLoginModule module authenticates username and password against Microsoft Active Directory server
- ru.runa.af.authenticaion.NTLMLoginModule module authenticates NTLM authentication digest against Windows domain PDC
- ru.runa.af.authenticaion.KerberosLoginModule module authenticates Kerberos authentication digest against Windows domain KDC

NTLM authentication

NTLM login module uses two configuration files: ntlm_support.properties and ad_password_login_module.properties. These files are located in <server name>/conf directory.

ntlm_support.properties options:

- domain domain name which PDC is used for authentication, only required if NTLM support is enabled
- ntlm_supported enable or disable NTLM support (enabled if true, disabled otherwise)

ad_password_login_module.properties options:

• ru.runa.af.active.directory.damain.name - domain name which PDC is used for authentication, only required if NTLM support is enabled. Must be the same as in ntlm_support.properties.

ntlm_support.properties file required only for WEB client, and not required if thick client is used.

With enabled NTLM, users can authenticate via

http://<servername>:<port>/wfe/ntlmlogin.do page.

Active Directory authentication

Active Directory login module uses single configuration file -

ad_password_login_module.properties. This file can be found in <server name>/conf directory.

Configuration options:

- ru.runa.af.active.directory.damain.name domain name which users module tries to authenticate
- ru.runa.af.active.directory.server.url URL of Active Directory server

Kerberos authentication

Warning. In this chapter all names are case-sensitive.

Task notifier/server configuration

Task notifier

Task notifier build with WFServer as server principal. For changing server principal you must change serverPrincipal parameter in resources/kerberos_module.properties and rebuild rtn or change this parameter in kerberos_module.properties from rtn.jar directly.

Actions:

1. On domain controller insert new key into registry:

For Windows Server 2003 and Windows 2000 SP4: HKEY_LOCAL_MACHINE\System\CurrentControlSet\Control\Lsa\Kerberos\Parameters parameter: allowtgtsessionkey=dword:0x01
For Windows XP SP2: HKEY_LOCAL_MACHINE\System\CurrentControlSet\Control\Lsa\Kerberos parameter: allowtgtsessionkey=dword:0x01

Warning. After registry changing need to reboot.

Problem description, solved by registry changing: http://java.sun.com/j2se/1.5.0/docs/guide/security/jgss/tutorials/Troubleshooting.html chapter "javax.security.auth.login.LoginException: KrbException: KDC has no support for encryption type (14) - KDC has no support for encryption type".

2. Create kerberos config file krb5.ini on workflow server in %SystemRoot% Necessarily set encryption algorithms: [libdefaults] default_tkt_enctypes = des-cbc-md5 des-cbc-crc des3-cbc-sha1 default_tgs_enctypes = des-cbc-md5 des-cbc-crc des3-cbc-sha1 permitted enctypes = des-cbc-md5 des-cbc-crc des3-cbc-sha1

Ful description for kerberos configuration file: http://web.mit.edu/kerberos/www/krb5-1.4/krb5-1.4.3/doc/krb5-admin/krb5.conf.html.

3. After complete configuring server, task notifier can be launched by run.bat (run.sh)

Server configuration

Actions:

1. In file \$(DIST_ROOT)/server/default/conf/login_module.properties set ru.runa.af.authenticaion.KerberosLoginModule=SUFFICIENT.

\$(DIST_ROOT)/server/default/conf/kerberos_module.properties.

principal – service principal, which perform authentication (currently WFServer@<realm>)
 serverPrincipal — user principal, using to authenticate.(WFServer)

2. Server must be also configured as client computer.

3. Turn on DES encryption for user which authenticate (WFServer). See http://www.microsoft.com/windows2000/en/advanced/help/default.asp? url=/windows2000/en/advanced/help/dsadmin_concepts_accounts.htm.

4. Create keytab for WFServer. For Example:

ktab -k file:///c:/winnt/krb5.keytab -a WFServer@<realm> See <u>http://java.sun.com/j2se/1.5.0/docs/tooldocs/windows/ktab.html</u>.

5. Synchronize time on server, KDC and client computers..

Server configuration for Kerberos authenticate via web.

1. Create service principal name:

ktpass -princ HTTP/<servername>@<realm> -mapuser WFServer -pass <password> -outFileName C:/winnt/krb5.keytab

2. In file \$(DIST_ROOT)/server/default/conf/kerberos_web_support.properties set:

krb_supported=true

keyTab=C:\\winnt\\krb5.keytab

principal=HTTP/<servername>@<realm>

serverPrincipal=HTTP/<servername>

jcifs.spnego.servicePrincipal=HTTP/<servername>@<realm>

\$(DIST_ROOT)/server/default/conf/kerberos_module.properties.

- principal = HTTP/<servername>@<realm>
 - serverPrincipal = HTTP/<servername>

3. Rebuild task notifier with server principal HTTP/<servername>@<realm> instead of WFServer.

Security system description

Definitions

System – the workflow system

Executor – actor or group of actors, the performers that can perform actions with system Own executor permissions– executor permissions that granted to executor itself Inherited executor permissions– sum of permissions of all executor groups Executor permissions– sum of own and inherited executor permissions

Object types

The main concept of Runa WFE security system is a secured object. Secured object is an object that can have security permissions applied to it. There are several type of predefined secured objects:

- System
- Executors
- Business process definitions
- Business process instances

Each type of secured objects has unique set of p	
Secured object type	Permissions
System	Read
	Update Permissions
	Login
	Create Executor
	Deploy Process Definition
Executor	Read
	Update Permissions
	Update Executor
Group ³	List
	Add to Group
	Remove from Group
Process definition	Read
	Update Permissions
	Undeploy
	Redeploy
	Start Process Instance
	Read Process Instance
	Cancel Process Instance
Process instances	Read
	Update Permissions
	-
	Cancel

Only specified set of permissions can be applied to secured object of a given type. Application of another set of permissions is prohibited.

Default permissions

There is number of predefined groups that are always present in the system. These groups (privileged executors) have special treatment by Runa WFE system. Upon creation of new secured object privileged executors are granted all available permissions for this secured object type.

³ Group inherits all permissions from executor.

Privileged executor Group Administrators Group Process Definition Administrators

Secured object type System Executor Process Definition Process Instance

Privileged executors cannot be deleted and permissions can't be revoked from them. $Administrator^4$ is a member of all privilege groups.

To login into the system an actor must have Login permission on System.

To create new executor, an actor must have *Create Executor* permission on *System*. Newly created executor has *Read* permission on itself or if executor is group *Read* and *List Group* permissions. Creator is granted all possible permissions on new executor.

Newly created executor has no *Login* permission on object *System*, i.e. can not login to the system. In order to login an actor must have *Login* permission on *System* and have password specified.

An actor must have *Read* permission to read secured object details (executor details, system permissions, process definition details or monitor process instance).

To update permissions on any secured object an actor must have *Update Permissions* on object. An actor also must have *Read* permission on executor which is granted (or revoked) new permission.

An actor with permission Update can update executor details or delete executor.

An actor must have *List Group* permission on group to list executors of group. Only an actor with permission *Add to Group* can add new executors to group (an actor must have *Read* permission on added executors). Only an actor with permission *Remove from Group* can remove executors from group (an actor must have *Read* permission on removed executors).

To deploy new process definition into the system an actor must have *Deploy Process* permission on *System*. Deployer is granted all possible permissions on deployed definition. Definition can be undeployed by an actor with *Undeploy* permission on it, or redeployed by an actor with *Redeploy* permission.

Executors with *Start Process Instance* permission on definition can start new process instance of this definition.

An actor must have *Read* permission on process instance to monitor instance state and variables. An actor with *Cancel* permission on process instance can cancel process instance execution.

Permissions *Read Process Instance* and *Cancel Process Instance* on process definition determine executors that can start or cancel newly started instance. This applies only on newly started instances after these permissions granting.

⁴ It is possible to delete Administrator but this could lead the system to unstable state

Configure example: How to create configuration.

- Login as Administrator. (The default password is wf)
- Click on the menu item "Executors"

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🗘 • 🔶 • 🥰 🙁 🟠 🗖) http://localhost:	:8080/wfe/manage_executors	.do?tabForwardN	ame=manar 💌 📀 Go 🔀
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Menu	Ex	ecutors		
System	🕨 She	ow Controls		
Process Definitions	Creat	e Actor Create Group		
Executors Process Instances		Name	Full Name	Description
Tasks		Administrator		Default System Administrator
		Administrators		Default Group For System Administrators
		Process Definition Administrators		Executors that have all rights on all process definition
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Using "Create Group" command create the following groups:

- manager
- human resource
- bookkeeper
- staff
- all

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Menu	Create new Gro	up	
System	Name	manager	
Process Definitions	Description		
Executors	Description	group for managers	
Process Instances	Apply		
Tasks			

Done

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Using "Create Actor" command create the following actors:

- julius
- nero •
- cleopatra caligula •
- •
- tiberius •
- marcus •
- gaiua •
- attila •

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Menu	Create new Actor		
System	Create new Actor	julius	
System Process Definitions		julius Gaius Julius Caesar	
System	Name		

Apply

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Process Definitions	Creat	te Actor Create Group		
Executors		Name	Full Name	Description
Process Instances		Administrator		Default System Administrator
asks		Administrators		Default Group For System Administrators
		Process Definition Administrators		Executors that have all rights on all process definition
		manager		group for managers
		human resource		group for human resource department
		bookkeeper		group for financial accountants
		staff		group for main work personal
		all		group for all employees
		julius	Gaius Julius Caesar	
		nero	Nero Claudius Caesar	
		cleopatra	Cleopatra VII The Daughter of the Pharaoh	
		caligula	Gaius Iulius Germanicus	
		tiberius	Tiberius Claudius Drusus	
		marcus	Marcus Aurelius Antoninus	
		gaiua	Gaiua Flavius Valerius Constantinus	

Done

Set the password 123 for all actors

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	Cont	īrm password		xolok	
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		Administrators			
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Add actors in groups

Groups	Group members	
manager	julius	
	nero	
human resource	cleopatra	
bookkeeper	caligula	
	tiberius	
staff	marcus	
	gaiua	
	attila	
all	julius	
	nero	
	cleopatra	
	caligula	
	tiberius	
	marcus	
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Process Definitions		Name	Full Name	Description
Executors		Administrator		Default System Administrator
Process Instances Tasks		Administrators		Default Group For System Administrators
	-	Process Definition Administrators		Executors that have all rights on all process definition
		human resource		group for human resource department
		bookkeeper		group for financial accountants
		staff		group for main work personal
		all		group for all employees
	•	julius	Gaius Julius Caesar	
	V	nero	Nero Claudius Caesar	
		cleopatra	Cleopatra VII The Daughter of the Pharaoh	
		caligula	Gaius Iulius Germanicus	
		tiberius	Tiberius Claudius Drusus	
		marcus	Marcus Aurelius Antoninus	
		gaiua	Gaiua Flavius Valerius Constantinus	
		attila	Attila the King of Huns	
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		julius		Gaius Julius	s Caesar						
		nero		Nero Claudio	us Caesar						
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Click the menu item "System", and give the group *all* login and read permissions.

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Executors Process Instances	V	Name Administrator	Read I		Login V		Process
Process Instances	<u> </u>			Permissions		Executor	Process Definition
		Administrator		Permissions		Executor	Process Definition

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Edit the *staff* group: Give the *all* group the permission to read and list.

Done

Apply

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Do the same for groups manager, human resource, bookkeeper: give the all group the

permissions to read and list. For every actor give the *all* group the permission to read

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Click the menu item "Process Definitions". Execute command Deploy Definition for files

- OverTime.jar
- Vacation.jar
- BusinessTrip.jar

Sample process files can be found in runawfe-x.x.x/samples directory.

To make process jar go to process directory and run ${\rm jar}^5$ cf process.jar . e.g. cd Vacation jar cf Vacation.jar .

⁵ Jar utility can be found in java installation folder.

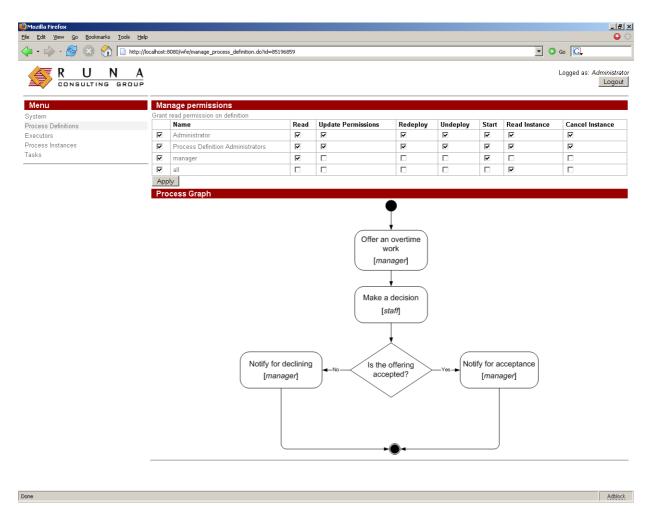
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Process Instances Tasks		over time work demo	The participants of this process are the members of the manager and staff groups	1	Start	Redeploy
		vacation demo	The participants of this process are the members of the manager, all and human resource groups	1	Start	Redeploy
		business trip demo	The participants of this process are the members of the manager, staff, bookkeeper and human resource groups	1	Start	Redeploy
	Un	deploy	·			

Done

Click on processes "Overtime work". You'll see the process properties.

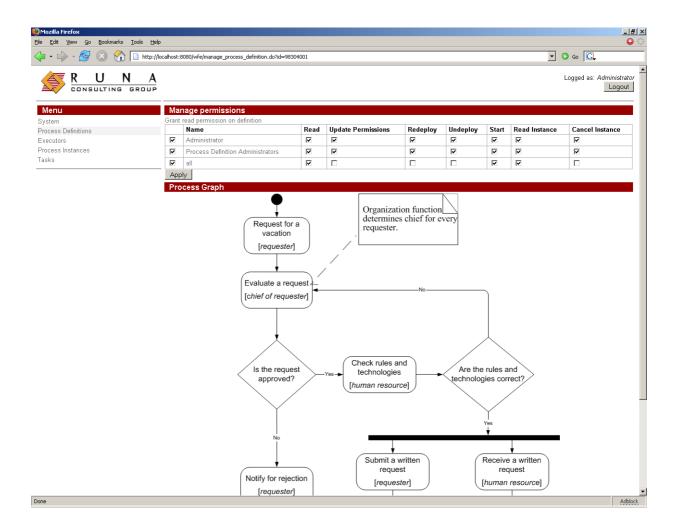
Set the permission "read instance" for *all* group and permissions "read" and "start" for *manager* group.

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Do the same for "Business trip" process

Click on processes "Vacation". Set permissions "read", "start" and "read instance" for all group.



Congratulations, the configuration is ready!!!

AdminKit

AdminKit is a set or administration utilities distributed with RUNA WFE.

Bot Invoker

For a more detailed description of bots, see "Bots Configuration" section of this document.

Description

Bot Invoker is a tool that runs periodic invocation of bots on RUNA WFE Bot Station. Generally Bot Station runs on the same server where RUNA WFE Server installed. For some reasons such as CPU expensive bot tasks or security Bot Station can run on dedicated server.

Command

run
bot-ivoker.bat <command> (Windows)
or
bot-ivoker.sh <command> (Unix)

Command available:

- start starts periodic bot invocation
- status reports bot invocation status (started/stopped)
- stop stops periodic bot invocation

Returning codes:

- -1 error
- 0 bot invoker is not running
- 1 bot invoker is running

Configuration

To provide bot station location change value of ru.runa.bot.delegate.remote.provider.url in conf\bot_delegate.properties

To setup invocation period change value of invocation.period=30 in server\default\conf\bot_invoker.properties

Script Runner

Description

Script Runner is responsible for running RUNA WFE scripts. Scripts are useful for administration. E.g. you can deploy a set of processes with appropriate groups and actors with one click. See scripts/deploy-samples-script.xml.

Command

run
script-runner.bat (Windows)
or
script-runner.sh (Unix)

Configuration

To provide RUNA WFE Server location change value of ru.runa.wfescript.delegate.remote.provider.url in conf\wfescript_delegate.properties

Edit script-runner environment to specify: SCRIPT_PATH="scripts/deploy-samples-script.xml" LOGIN="Administrator" PASSWORD="wf"

LDAP Importer

Description

LDAP Importer is used for importing actors and groups from LDAP/MS ACTIVE Directory.

During the import process LDAP importer creates⁶ group with name "ldap users". All imported users and groups will be placed into that group. Members of ldap users group can login into the system and read other users in same group.

Command

run
ldap-importer.bat (Windows)
or
ldap-importer.sh (Unix)

Configuration

```
To provide RUNA WFE Server location change value of provider.url in conf\ldap-importer-delegate.properties.properties
```

To setup LDAP Server URL, organization units (OU) to search for users and groups, ldap synchronizer principle name and password edit

```
runawfe\server\default\conf\ldap-importer.properties
# your LDAP server url
server.url = ldap://172.16.100.2
# your domain
dc = dc=yourdomain,dc=com
# organization units you want to import must be separated by <;>
# if organization unit is missing the synchronization is stopped.
ou = ou=Admins;ou=GOD,ou=Admins;ou=User policy
```

```
# authrorized subject to read directory
principal = cn=LdapReader,ou=User_policy,dc=yourdomain,dc=com
password = YourPr1nc1paLPassw0rd
```

⁶ If the group wasn't already created.

Bots Configuration

Introduction to Bot

Runa WFE Bot is a program that participates in business processes. Every bot has a link to a Runa WFE actor. Bot executes tasks under the name of this actor. Runa WFE does not distinguish bots from humans.

All bots run inside special environment that is known as WFE Bot Invoker. This application periodically activates all registered bots. Every bot receives tasks assigned to the actor it represents. Then bot passes the tasks to corresponding task handler. When task is performed bot executes activity in workflow process and passes parameters to the process.

Examples of bot task handlers are: generate report, store data to database, send sms, send email, start process, cancel process, write file to disk.

Runa WFE 2.1 sample configuration contains several implemented task handlers:

- E-mailTaskHandler
- DatabaseTaskHandler
- CancelProcessTaskHandler
- SwimlaneAssignerTaskHandler
- UpdatePermissionsTaskHandler

It is always possible to write your own bots using Runa WFE API.

Bot configuration

In order to run bot it is necessary to register it in \$ (DIST ROOT)/server/default/conf/bots.xml file.

Bot configuration file structure

Tag bots

Description: bots description root tag. It contains list of registered bots.

Inner tags:

Element	Short description
bot	Defines bot

example:

. . .

```
</bot>
```

</bots>

Tag bot

Description: Defines bot.

Attributes:

Attribute	Short description			
login	Login of bot			
password	Password of bot			

Inner tags:

Element	Short description
task	Task definition, which bot can perform.

example:

```
<bot login="ExcelBot" password="123">
<task name = "overtimes report" .../>
<task name = "timings report" .../>
<task name = "worktime report" .../>
</bot>
```

Tag task

Description: Sets up a correspondence between task and process state name. Assigns task handler and configuration for a task.

Attributes:

Attribute	Short description
name	Task name, which bot can perform. The name must be equal to business process state name, which generates the task
handler	Java class name. The class is activated by bot for task performing.
configuration	Configuration file name.

example:

```
<task name = "change data shift" handler =
"ru.runa.wfe.bp.timing.bl.DatabaseTaskHandler" configuration = "/bot/handler/
shift_insert.xml" />
<task name = "overtimes report" handler =
```

```
"ru.runa.wfe.bp.commons.ExcelTaskHandler" configuration =
"bot.handler.overtimes_report" />
```

Complete bot configuration example

Consider the following example of bots registration file:

```
<bots xmlns="http://runa.ru/xm" xmlns:xsi="http://www.w3.org/2001/XMLSchema-
instance" xsi:schemaLocation="http://runa.ru/xml bots.xsd">
<bot login="nero" password="123">
<task name = "Evaluate a request"
handler="ru.runa.wf.logic.bot.DoNothingTaskHandler"
configuration="conf/bot/you_name_it" />
</bot>
</bot>
```

In this configuration there is a single bot, corresponding to actor "nero" with password "123" and this bot can perform task "Evaluate a request" with

ru.runa.wf.logic.bot.DoNothingTaskHandler: Bot receives all tasks for executor nero. If it finds a task with name "Evaluate a request", it reads configuration from conf/bot/you_name_it file and runs ru.runa.wf.logic.bot.DoNothingTaskHandler.

Task handlers

Bot can execute tasks of different types. Every task is associated with task handle. Task handler is Java class that that must implements interface ru.runa.wf.logic.TaskHandler. The interface has two methods:

- handle(Subject subject, TaskStub taskStub) task performing
- configure(String configurationName) configuration reading

Runa WFE has build in set of task handlers. They are:

- DoNothingTaskHandler prints text on screen of server (desingned for educational and simulation purpose)
- DatabaseTaskHandler performs operations with Databases
- StoreDataToDatabaseTaskHandler stores defined process variables to database
- LoadDataFromDatabaseTaskHandler loads defined process variables from database
- EmailTaskHandler sends email to email address in HTML format
- · TextEmailTaskHandler sends email to email address in text format

DatabaseTaskHandler

Database task handler uses *.xml configuration files. The basic element of the scheme is tag "task". The tag attribute datasource defines JDBC datasource connection. *Note*: URL must contain user name and password for database connection.

Database task handler configuration example:

</query>

```
</queries>
</task>
</database-tasks>
```

E-mailTaskHandler

E-mail task handler uses *.properties configuration files. Files have Latin 1 encoding. List of E-mail task handler properties:

- smtp.server SMTP server name or IP address.
- smtp.user user name
- smtp.password user password
- subject e-mail subject
- content.type message content type, default is text/plain. (see. http://www.ietf.org/rfc/rfc2045.txt http://www.ietf.org/rfc/rfc2046.txt)
- to recipient address
- from sender address
- reply.to «Reply-To» heading
- cc «cc» heading
- bcc «BCC» heading

The e-mail body will contain the corresponding task form.

E-mail task handler configuration example:

```
smtp.server=my_smtp_server.my_domen.com
from=bot_account@my_domen.com
subject=<customtag var="employee" delegation =
"ru.runa.wf.web.html.vartag.ActorFullNameDisplayVarTag" />
to=recipient@my_domen.com
```

CancelThisProcessInstanceTaskHandler

There are situations you need to cancel the process without waiting for other tasks to be done.

In this situation CancelThisProcessInstanceTaskHandler is your friend.

It doesn't need any configuration. Once it receives a task it cancels process instance task belongs to.

MSWordReportTaskHandler

Uses MS Word document as template. Bookmarks are placeholders for variables.

Variables can be formatted with Format class specified in task handler configuration.

After handling document is stored as process file variable.

Configuration Example

<?xml version="1.0" encoding="UTF-8"?>

<msword-report-task xmlns="http://runa.ru/xml" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xsi:schemaLocation="http://runa.ru/xml msword-report-task.xsd">

```
<!-- Bookmarks in sample-template.doc will be replaced by formatted values of process variables.
```

```
Sample-templated will be saved as report.doc % (x,y) \in \mathbb{R}^{n} and assigned to process variable resultWord. -->
```

<report template-path="c:\template\sample-template.doc" outputvariable="resultWord" output-variable-file-name="report.doc">

For sample process see samples\MS Word Report

Running bots

See "AdminKit/Bot Invoker" section of this document for an explanation on how to run bots.

Appendix A. GNU LESSER GENERAL PUBLIC LICENSE

Version 3, 29 June 2007

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